



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to firm. Demand was slow. Offerings were light to barely adequate and held with confidence. Demand was good. Bulk parts demand was slow to moderate. Trading was slow with most buyers reviewing current inventories. Offerings light and held with confidence.



EXPORT MARKET HIGHLIGHTS

Trading was slow with limited sales reported on full-cut wings, balance slow. Demand and offerings were both light to moderate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 07, 2005**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	75-85	-	-	-	96.00	40	DEC	-	-
CENTRAL REGION 4/	75-81	79.5	79.50	40	-	-	-	-	-
WESTERN REGION 5/	75-83	83	83.00	40	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	75-80	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-80	79.5	79.50	40	-	-	-	-	-
WESTERN REGION 5/	75-80	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 7 SEPTEMBER 2005.

The market tone on white meat was steady to firm. Demand active on tom breast meat with interest noted from Canada, balance moderate to good. Offerings light and spotty and held with confidence. The market tone on consumer and institutional sized rib breast steady to firm. Demand light to moderate with the limited supplies held with confidence. Trading slow on all items. Imported frozen mechanically separated turkey was noted at lower trending prices and interest was noted on other imported items. For domestic: frozen Grade A 10-12 lb. WOGs 84 delivered early October, fresh breast trim 168, fresh scapula 123-123.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	109.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	158.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	100.00		100.00	40
DRUMSTICKS, TOM		T	47.00	40
DRUMSTICKS, TOM--FRESH	47.00		47.00	40
DRUMSTICKS, HEN	43.00		43.00	40
WINGS, FULL-CUT, TOM	35.00-36.00		35.25	80
WINGS, FULL-CUT, HEN		F	34.00	40
WINGS, V-TYPE, TOM		F	47.00	160
WINGS, V-TYPE, HEN		F	120.00	40
NECKS, TOM	34.00-35.00		34.50	40
NECKS, HEN				
BREASTS, B/S, TOM 3/	203.00		203.00	40
BREASTS, B/S, TOM--FRESH 3/	222.00		222.00	40
THIGH MEAT		F	90.50	40
THIGH MEAT--FRESH	91.00-92.00		91.33	60
BREAST TRIM MEAT	162.50-164.00		163.25	80
SCAPULA MEAT		F	111.00	8
TENDERLOINS	180.00		180.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	201.38	58
WING MEAT WITH SKIN		T	62.00	40
MECHANICALLY SEPARATED 4/	21.00		21.00	40
MECHANICALLY SEPARATED--FRESH 4/	27.00		27.00	11

EXPORT TRADING

DRUMSTICKS, TOMS		T	47.22	218
WINGS FULL-CUT - TOMS	35.00		35.00	156
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		F	26.00	92
THIGH MEAT - FROZEN		T	90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 09/07/05
POULTRY HEALTH BOARD DATA UNAVAILABLE

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	75-88
FROZEN TURKEYS Y TOMS 14-24#	75-82
FROZEN TURKEYS Y TOMS 24-28#	77-82

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-125
TURKEYS Y TOMS 24-26#	116-125
TURKEYS Y TOMS 26 LBS & OVER	116-129

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